



NZC CESF Procurement RFP

CESF Procurement Document template to be published internally or externally for the purposes of procuring expert support for cities

NZC-MCCC-007-Bologna

Date: 25 March 2025, updated 14 April 2025

Authors: Jourdan Wetzlar, Radka Reil (Climate-KIC)





Table of contents

1	Over	/iew	3
	1.1	Executive Summary	3
	1.2	Timelines	3
	1.3	About Climate-KIC	4
	1.4	About NetZeroCities	4
	1.4.1	NZC Climate City Contracts (CCC)	4
	1.4.2	NZC Pilot Cities Programme	4
2	Confi	dentiality	5
3	Spec	ification	6
	3.1	Scope	6
	3.1.1	External support requested	7
	3.1.2	Impacts	8
	3.2	Required Experience and Capabilities	9
	3.3	Objectives	9
	3.4	Methodology	9
	3.5	Deliverables	10
	3.6	Eligibility	10
	3.7	Sustainability	11
4	Contr	acting (third parties)	12
	4.1	Payment & Invoicing	12
	4.2	Contract Management	12
5	Awar	d Criteria	13
	5.1	Evaluation across quality criteria	13
	5.2	Evaluation Criteria	13
	5.2.1	Expertise / Experience (30%)	13
	5.2.2	Capacity to Deliver (30%)	13
	5.2.3	Price Criteria (40%)	14
6	Instru	ction to Bidders	15
	6.1	Responding with your proposal	15
	6.2	Quotation requirements	15
	6.3	Terms of this RFP	16
Δ١	nnev: N7	C CESE Procurement Clarification Questions and Responses	12



Abbreviations and acronyms

Acronym	Description
NZC	NetZeroCities
CESF	City Expert Support Facility
RFP	Request for Proposal
GARAC	Grant and Resource Allocation Committee

Request for Proposal

For: Expertise support for parking plan management in the city of

Bologna

Date: 25 March 2025

1 Overview

1.1 Executive Summary

This is a Request for Proposal (RFP) that details Climate-KIC's requirements for services to support cities in the NetZeroCities programme, through the NZC City Expert Support Facility. Please treat this document in accordance with the confidentiality obligations detailed further in this document.

Services and/or goods requested	Consolidating and drafting a parking plan for Bologna, incl. zone designation, pricing strategy and regulatory framework, and a strategy and plan for the municipality to integrate appropriate digital services.
The legal entity requesting these goods and/or services	Stichting Climate-KIC International Foundation
Services and/or goods will be delivered to the following locations	Services will be delivered remotely to the following locations: • Bologna, Italy Some onsite services may be required at: • Bologna, Italy
Climate-KIC Contract Manager for submitting proposals and inquiries	Radka Reil CESF Manager CESF@netzerocities.eu
Proposed contract term for successful candidates	One-off agreement

Table 1: Procurement executive summary

1.2 Timelines

Climate-KIC has set the following indicative timelines for this RFP:

Planned Date*	Milestones
26 March 2025	RFP issued to bidders





Planned Date*	Milestones					
9 April 2025	Deadline for procurement clarifications / to submit questions					
16 21 April 2025 (12:00 23:59 CET)	Bidders submit proposals / Submission Deadline					
28 April 2025	Assessment results announcement, subject to finished evaluations and selection of a winner					
Expected 12 May 2025	Expected contract start date					

Climate-KIC reserves the right to amend this timetable during the RFP.

Table 2: Timeline table

Should you have any inquiries regarding the Request for Proposal (RFP), please submit them via email to CESF@netzerocities.eu by the deadline specified in the table above. I We aim to respond in a timely manner wherever possible. To proceed, please submit a proposal following the requirements at Section 6 by the Submission Deadline stated at Section 1.2. NetZeroCities team will assess bids and notify bidders following the timeline at Section 1.2.

1.3 About Climate-KIC

Climate-KIC is Europe's leading climate innovation agency and community, supporting cities, regions, countries and industries to meet their climate ambitions through systems innovation and place-based transformations.

Together with our partners, we generate, implement and integrate climate solutions by mobilising finance, testing business models, and opening pathways for institutional change and behavioural change. We orchestrate large-scale demonstrations that show what is possible when cycles of innovation and learning are deliberately designed to trigger exponential decarbonisation and build resilient communities. Climate-KIC is the project lead for NetZeroCities (NZC).

1.4 About NetZeroCities

NetZeroCities (NZC) is a project designed to help cities overcome the current structural, institutional, and cultural barriers they face to achieve climate neutrality by 2030. NZC recognises the need for cities to develop specific strategies that are tailored to suit local and regional contexts, and supports them by developing, promoting, and integrating new and existing tools, resources, and expertise into an online platform accessible to all cities (*Mission Platform*). The project – designed to **support cities that are part of the EU's Horizon 2020 and Horizon Europe supported Mission "100 Climate-Neutral and Smart Cities by 2030"** – tailors advanced capabilities related to systemic change, citizen engagement and democratic, participatory governance, capital and financial structuring, and social innovation, to ensure cities have access to expertise needed to address their challenges in becoming climate neutral.

1.4.1 NZC Climate City Contracts (CCC)

The **NZC Mission Platform** provides support in the co-creation of Climate City Contracts with local stakeholders and citizens. Drawing up, signing, and implementing Climate City Contracts is a central feature of the <u>EU Mission on 100 Climate Neutral and Smart Cities</u> by 2030. While not legally binding, these contracts represent a clear and highly visible political commitment. This commitment extends not only to the EC, national and regional authorities, but also to the citizens they serve. These contracts outline the city's path to achieve climate neutrality by 2030, accompanied by a comprehensive investment strategy.

1.4.2 NZC Pilot Cities Programme

The NZC Pilot Cities Programme supports large scale piloting activities to exploit, deploy, and scale R&I and systemic solutions combining social, cultural, technological, nature-based, regulatory, and financial innovation, and new business and governance models to underpin the climate transition. As such, the NZC Pilot Cities Programme and its subgrant-funded activities are an opportunity for Mission Cities to put into practise elements of their developing and/or finalised Climate City Contracts and the plans contained in them and learn by doing so in the process.





2 Confidentiality

All information provided in this Request for Proposal (hereinafter "RFP") document and any information that may be subsequently disclosed during discussions, correspondence, and negotiations, is confidential and must not be disclosed to any other party or used for any other purpose whatsoever without the prior written permission of Climate-KIC Foundation or relevant subsidiary (hereinafter "Climate-KIC").

The Supplier must not disclose any such information, materials, specifications, or other documents to any third parties or to any other part of the Supplier's group or use them for any purpose other than for the preparation and submission of a response to this RFP. The Supplier must not make any press announcements or publicise in any way Climate-KIC's name, this document, the quotation process or any subsequent agreement without the prior written consent of Climate-KIC.

Climate-KIC may require the execution of Non-Disclosure Agreement as part of this RFP or for future commercial engagements. As part of preparation for the submission of the response and in any subsequent negotiations, the Supplier is allowed to disclose confidential information to others within the Supplier organisation, external advisors, or subcontractors, provided that the confidentiality conditions are adhered to.

Employees of either party who have access to confidential information must be notified of their obligations with regard to confidentiality and of the disciplinary proceedings which will result if confidentiality conditions are breached.

The scoring information (includes price) and the successful proposal will be shared with the City that is the beneficiary of the contract prior to contract execution. The unsuccessful proposals may also be shared with the city for feedback. Please make Climate-KIC aware if there are any potential issues with the dissemination of your proposal for the purposes of informing the city of the outcome.



3 Specification

3.1 Scope

NetZeroCities / Climate-KIC are requesting a quotation for expertise support for parking plan management in the city of Bologna.

Bologna is looking to accompany major sustainable mobility measures that are included in their Climate City Contract (CCC), particularly the implementation of new tramway infrastructure, with integrating policies such as a new Parking Plan for cars in the urban area (part of the new Urban Traffic Plan). The main goal is to further reduce the use of private cars, offer improved public transport services and nudge citizens towards such modes, multimodal hubs and active mobility, improve road safety and accessibility with a clear map for citizens of where they can leave their car to access other modes.

A Parking Plan is a tool included in the Urban Traffic Plan. It regulates supply/demand of parking and describes policies and programs that result in more efficient use of parking resources. Improved parking management can contribute to a sustainable vision for Bologna and support strategic planning objectives, including improving air quality/reducing noise; reducing congestion; improving multimodal accessibility; and improving social inclusion, and the quality and fair distribution of public space.

The following phases and activities are anticipated. Please note, the phases and activities described below cover the entire project, to which the city, NetZeroCities Partners, and the selected supplier are expected to contribute. For the precise scope of support / activities requested of the supplier in response to this Request for Proposals, please see 1.1.1 External support requested:

1. Initial Assessment:

- a. Current Status Evaluation: Conduct a detailed analysis of the existing parking situation.
 This includes assessing the number, types, and locations of parking spaces, usage rates, and accessibility.
- b. Data collection: Survey campaign to relevant stakeholders to collect missing or inadequate data, as identified during status evaluation.
- c. Demand and Capacity Analysis: Analyse current demand and the capacity of parking spaces across different zones, typically through occupancy and turn over surveys, to highlight areas of shortage or surplus.

2. Stakeholder Engagement and Community Input

- a. Co-designing the parking plan with stakeholders.
- b. Public campaigns and stakeholder communication.

3. **Drafting the Parking Plan**

- a. Zone Designation and Pricing Strategy: Develop designated parking zones (e.g., residential, commercial, interchange hubs) and propose pricing structures based on demand, location, and time especially along the tramway routes.
- b. Regulatory Framework Development: Create rules and regulations for the use of parking spaces, such as time limits, permit requirements, and policies for specific groups (e.g., residents, disabled drivers).
- c. Technology Integration: Consider implementing digital tools for payment and monitoring, such as mobile parking apps and automated enforcement, to streamline operations and improve user convenience.

4. Impact Assessment and Environmental Review

a. Traffic and Environmental Impact Studies: Assess the potential effects of the plan on traffic patterns, air quality, and noise pollution

5. Finalization and Legal Review

 a. Public Announcement and Feedback Incorporation: After approval, the city announces the plan, provides opportunities for final public input, and addresses any remaining issues.



Climate-KIC reserves the right to award the contract to more than one third party supplier to achieve suitable capabilities for the scope of work described. Bidders are encouraged to make it clear in their proposal what expertise and services they can provide in line with the scope of work described, if not the whole scope.

3.1.1 External support requested

To achieve this, the external support needed will be to manage the following phases:

Phase 1: Consolidating and drafting the parking plan (M1-6)

Consolidating the initial assessment and conducting demand and capacity analysis:

- Occupancy Surveys: Conduct field studies to measure real-time parking space utilization across different time periods.
- Turnover Rate Analysis: Determine how frequently parking spots are vacated and reused within a given timeframe.
- Peak Demand Identification: Map out high-demand areas and time slots, including seasonal or event-driven fluctuations.
- Gap Analysis: Identify zones with parking shortages, surplus capacity, or inefficient space allocation.
- Alternative Parking Options Review: Assess the feasibility of shared parking, park-and-ride schemes, or expansion projects
- Forecasting Future Demand: Use historical data, urban development plans, and traffic growth trends to predict future parking needs.

Develop zone designation and pricing strategy:

- Conduct a demand analysis to assess parking needs based on location, time, and usage. Define parking zones (e.g., residential, commercial, interchange hubs) considering tramway routes and accessibility.
- Propose additional collocations of parking (i.e. not only change the zoning but foresee and design the possibility of new collocations such as silos, fast parking.)
- Develop a pricing model that accounts for demand fluctuations, peak/off-peak hours, and incentives for sustainable transport.
- Engage stakeholders (local authorities, businesses, residents) for feedback on proposed zones and pricing.
- Establish a dynamic pricing system that adjusts rates based on real-time occupancy data.

Regulatory framework development:

- Draft parking policies defining time limits, permit requirements, and designated areas for specific user groups.
- Establish enforcement protocols for violations, including fines, towing, and permit checks.
- Define permitting procedures for residents, businesses, and special groups (e.g., disabled drivers, electric vehicles).
- Ensure compliance with local laws and coordinate with municipal and transportation authorities.
- Develop a public communication plan to inform users about new regulations and enforcement mechanisms.

Phase 2: Drafting an operational plan for the technology integration (M7-8)

Develop a strategy and plan for the municipality to integrate the appropriate digital services, which includes the following elements:





- Evaluating and selecting the digital payment systems (e.g., mobile apps, contactless kiosks, online platforms).
- Plan for implementing real-time monitoring tools (e.g., sensor-based occupancy tracking, license plate recognition).
- Plan for integrating automated enforcement solutions, such as ANPR (Automatic Number Plate Recognition) for streamlined operations.
- Plan for conducting pilot testing to ensure technology compatibility and reliability before fullscale deployment.
- Plan for maintenance and update strategy for the parking technology system.
- Training programme for enforcement officers and staff to ensure smooth implementation and operation.

The anticipated effort to deliver this support is max. 160 Working Days.

The services will be delivered to meet the following milestones:

Milestone	Time frame
Kick-off meeting	M1
Phase 1: Consolidating and drafting the parking plan	M1-6
Phase 2: Drafting an operational plan for the technology integration	M7-8
Submission of Deliverables and CESF Delivery Report	M8

3.1.2 Impacts

The practical and short-term impacts, related to the city's Climate City Contract implementation, would be:

- Better use of public spaces: Diminishing on-street parking demand means recovering spaces for better and safer walking and staying, urban greening and rain runoff controlling.
- Safety: On-street parking is always a cause of danger for cyclists and pedestrians, mainly due
 of reduced visibility distances and parking manoeuvres. Lowering parking density will reduce
 accidents and encourage active travel, supporting the city's public health and climate goals.
- Accessibility and Intermodality: Designing parking lots near tramway stops will aim to enhance accessibility and intermodality.

There will be also significant positive long-term impacts on urban activities, regarding to economic, environmental, and social dimensions, such as:

- Enhanced Economic Activity and Efficiency: Parking control will enhance the use of public transport, cycling and walking, and so will reduce congestion and travel times. Enhanced intermodality like park-and-ride facilities located at new tram lines terminals will encourage public transport use. This can support economic activity by reducing generalised costs for businesses, commuters and urban logistics. Additionally, improved accessibility will favour local commerce, as central areas become more appealing and comfortable to shoppers and tourists.
- Environmental and Health Benefits: The Plan will contribute to improve air quality, crucial for densely populated areas. Reducing vehicular traffic and promoting walking and cycling can lower pollutant levels, directly benefiting respiratory health and reducing healthcare costs.
- Social equity: Improved accessibility with public transport and active modes will benefit marginalized groups, offering reliable and affordable transport options.
- Strengthened Civic Engagement and Community: The participatory approach induces a sense
 of shared responsibility among Bologna's citizens. When residents help shape policies affecting
 daily life, community support and cohesion strengthen. Additionally, continuous engagement
 and awareness campaigns cultivate an informed public, supporting policies prioritizing
 environmental and social well-being.



3.2 Required Experience and Capabilities

The supplier will ensure sufficient financial, economic, technical, and professional capacity to deliver the services in an efficient and effective manner.

The team or individuals delivering the services should be able to demonstrate the following experience and capabilities:

- Expertise and experience in the mobility sector, especially with experience in integrating Parking Plans
- Expertise with supporting mobility-related behavioural change, public awareness and stakeholder engagement.
- Smart Cities/Digital Technologies/Solutions and Data related:
 - Knowledge in creating integrated urban environments with advanced technologies to optimise resources, improve transportation, and enhance citizen engagement.
 - Proficiency in implementing innovative digital systems that support seamless, efficient urban mobility and user-friendly public services.
 - Skills in open data frameworks, with a strong emphasis on data privacy and security measures to protect sensitive information and maintain trust among residents.
 - Competence in designing data collection systems, coupled with advanced data management and utilization strategies to ensure data is accurate, actionable, and supports decision-making.
- Analytics and Modelling: Expertise in predictive analytics and simulation modelling to understand and project transportation patterns, emissions impact, and optimise resources effectively.
- Digital Public Services, Accessibility, and Digital Device: A focus on designing accessible digital services that consider inclusivity, ensuring equitable access to information and services across all community demographics.
- Knowledge of Italian and local regulatory framework and data context.

3.3 Objectives

The City of Bologna aims to have a parking plan that is consistent with the mobility interventions that have been made and are underway as part of the wider city strategy. The current parking plan was drawn up in 2020 and since then there have been numerous interventions: 30 km/h speed limits and implementation of a tramline. The City would also like to adapt the Parking Plan to the objectives of the EU Climate Mission and NetZeroCities' Climate City Contract.

The main objective is to further reduce the use of private cars, offer improved public transport services and nudge citizens towards such modes, multimodal hubs and active mobility, improve road safety and accessibility with a clear map for citizens of where they can leave their car to access other modes.

3.4 Methodology

The service provider is asked to adopt a suitable and professionally accepted methodology to deliver the services.

The selected bidder is expected to engage with experts from the NetZeroCities consortium, as well as engaging with the city and its key stakeholders. NetZeroCities experts (who are resourced already and do not have to be represented in a financial offer) are to be engaged (together with the city) on baseline briefings, the overarching strategic approach within which this assignment takes place, as well as for sharing good practices/learning from other cities, where relevant.



3.5 Deliverables

The following deliverables are requested:

Deliverable 1: Initial assessment Report (M1-2)

Requirements: Current status evaluation with detailed analysis of existing parking situation, including number, types and locations of parking spaces, usage rates and accessibility. Demand and capacity analysis, analysing the current demand and the capacity of parking spaces across different zones in the city. This will be achieved with occupancy and turnover surveys; highlighting areas of shortage and surplus.

Deliverable 2: Strategic goals and KPIs (M2)

Requirements: During the first three months, KPIs need to be set within the strategic parking vision for the city. These can be supported with the modelling and planning tools.

Deliverable 3: Parking plan Strategy (M6)

Requirements: Zone designation and pricing strategy, regulatory framework development, technology integration assessment.

Deliverable 4: Report with operational plan for technology integration (M8)

Requirements: Selected digital payment systems, plan for implementing real-time monitoring tools, plan for integrating automated enforcement solutions, plan for conducting pilot testing before full-scale deployment, plan for maintenance and update strategy for the parking technology system.

Deliverable 5: CESF Delivery Report (M8)

Requirements: Upon completion of the delivery of support, the appointed provider must submit the NZC CESF Delivery Report. This report should be validated by the city in receipt of the support, as described in the Assignment contracted. It should serve as a brief but comprehensive report summarizing the entire process, outcomes and learnings, and any identified follow-on actions, next steps and/or deployment of/connectivity to NetZeroCities and Mission Platform services and offers.

Deliverables will be requested to be written at a suitably professional standard using a recognised (or specified) referencing style upon request. The reports are to be provided for unrestricted use by Climate-KIC and free from all third-party copyright restrictions. Climate-KIC will receive ownership of such work products and may make them available to other parties, publish online, or other at our discretion.

3.6 Eligibility

Climate-KIC reserve the right to reject proposals where the proposed supplier:

- Has insufficient technical, professional or financial capacity to deliver the services.
- Has been bankrupt or insolvent (last 7 years)
- Is sanctioned by a relevant authority
- Does not comply or has previously not complied with our <u>Ethical Standards for Contractual</u> <u>Counterparties</u>
- Has been convicted of crime, links to terrorism, breach of tax or social security obligations





- Is an individual prior employee of Climate-KIC or group entity (discretionary basis)
- Will continue to be a full-time employee of an EIT grant recipient or Climate-KIC partner during the contract term (discretionary basis)

If any of these scenarios apply, please make Climate-KIC aware in your submission.

3.7 Sustainability

In order to uphold our commitment to sustainability, Climate-KIC aims to minimise any negative impact we may have on the natural and built environment by effectively managing our resources.

In the efforts to procure in a sustainable manner with minimal impact, the following requests are made of the bidder:

- Where practical, the services are to be delivered digitally following a paperless policy
- For events and workshops, please strictly minimise the generation of waste. We ask our service
 providers to consider the greenhouse gas emissions from transport to our/city/partner offices
 and events. Cycling, walking, public transport and rail are preferable over air travel wherever
 possible.
- We love to hear what suppliers are doing to minimise impact. Feel encouraged to share your approach and policies if applicable.



4 Contracting (third parties)

The below is applicable for External Parties only, i.e. not a NZC Partner.

4.1 Payment & Invoicing

- Payments will be made following provision of a correctly rendered undisputed digital (via email) invoice to Climate-KIC. Climate-KIC contract manager will inform the successful bidder where to submit invoices.
- Payment terms associated with delivery of the goods and/or services must be not less than net 30 days.
- Climate-KIC can provide a purchase order number to be referenced on invoices.
- Where Climate-KIC is requesting services over longer periods of time, bidders can invoice in a
 pay as we go model (e.g. a consolidated invoice based on work completed or completion of
 deliverables to be clarified during contracting).
- Requests for deposit payments are generally not accepted.
- If the bidder is requesting any form of payment prior to delivery of goods and/or services, this must be raised with Climate-KIC.
- If submitting invoices for subscription services, please ensure these fees are itemised and priced at line level.

4.2 Contract Management

A one-off agreement is proposed for award of work.

Climate-KIC can share their standard terms and conditions and will consider the bidder's own terms and conditions on the basis that the bidder can incorporate the following:

- Climate-KIC requires that that service providers provide an indemnity to Climate-KIC for breach of third-party intellectual property rights;
- In addition, Climate-KIC will ask that service providers comply with the Ethical Standards for Climate-KIC Contractual Counterparties available at https://www.climate-kic.org/policies
- Service providers are required to comply with Climate-KIC's standard data protection clauses (can be provided in advance on request) and provide an indemnity for any breach;
- The liability of the service provider to Climate-KIC (and affiliates) to be uncapped in respect of breach of data protection clauses. For all other heads, liability of the service provider to Climate-KIC (and affiliates) may be capped at a reasonable multiple of fees not less than 2X. If applicable, Climate-KIC liability to service provider also be similarly capped;
- No indemnities extended by Climate-KIC to service providers.



5 Award Criteria

5.1 Evaluation across quality criteria

To ensure consistency across quality criteria evaluation, each criterion shall be scored on a scale of 0-5 using the following methodology. This score is to then be adjusted to align with the % weighting of the specific area being evaluated.

For example, if the specific criterion has a weighting of 15% and the supplier scores a 4 out of 5, the supplier will receive a weighted score of 12% for that specific criterion.

Score	Definitions	Commentary
Awarded		
0	An unacceptable response	No response at all or insufficient information provided in the response such that the solution is totally un-assessable and/or incomprehensible.
1	A poor response	Substantially unacceptable submission which fails in several significant areas to set out a solution that addresses and meets the requirements: little or no detail may (and, where evidence is required or necessary, no evidence) have been provided to support and demonstrate that the Bidder will be able to provide the services and/or considerable reservations as to the Bidder's proposals in respect of relevant ability, understanding, expertise, skills and/or resources to deliver the requirements.
2	A below expectation response	Weak submission which does not set out a solution that fully addresses and meets the requirements: response may be basic/ minimal with little or no detail (and, where evidence is required or necessary, with insufficient evidence) provided to support the solution and demonstrate that the Bidder will be able to provide the services and/or some reservations as to the Bidder's solution in respect of relevant ability, understanding, expertise, skills and/or resources to deliver the requirements.
3	A satisfactory response that meets expectations	Submission sets out a solution that largely addresses and meets the requirements, with some detail (or, where evidence is required or necessary, some relevant evidence) provided to support the solution; minor reservations or weakness in a few areas of the solution in respect of relevant ability, understanding, expertise, skills and/or resources to deliver the requirements.
4	A good response	Submission sets out a robust solution that fully addresses and meets the requirements, with full details (and, where evidence is required or necessary, full and relevant evidence) provided to support the solution; provides full confidence as to the relevant ability, understanding, expertise, skills and/or resources to deliver the requirements.
5	A very good response	Submission sets out a robust solution (as for a 4 score – above) and, in addition, provides or proposes additional value and/or elements of the solution which exceed the requirements in substance and outcomes in a manner acceptable to Climate-KIC; provides full confidence as to the relevant ability, understanding, expertise, skills and/or resources not only to deliver the requirements, but also exceed it as described.

Table 3 - Quality Criteria scoring table

5.2 Evaluation Criteria

5.2.1 Expertise / Experience (30%)

Expertise and Experience as a criterion determines whether or not the proposed supplier is able to actually deliver the services. The questions to be asked and evaluated in this criterion are:

- 1. Relevant Experience does the suppliers response show a history of delivering on projects like the package currently being evaluated? (20%).
- 2. Relevant Expertise do the individuals proposed for the delivery of this work have the relevant qualifications required to deliver this work? (10%)

5.2.2 Capacity to Deliver (30%)

Once it has been established that the supplier has the relevant expertise and experience, the next criteria examines whether the supplier has the capacity to take on the work. This criterion is to be addressed via the following questions:

1. Current Workload – The suppliers shall provide the current list of projects being delivered by the individuals proposed for this package, this shall include the effort required for existing work as a % of their time (20%).





2. Management Measures – The supplier shall provide detail into how they manage capacity issues as well as provide any additional resources or measures they have in place in the event of capacity issues, or if there is a need for scope increases or acceleration (10%).

5.2.3 Price Criteria (40%)

Price will consist of 40% of the evaluation weightings. The evaluation method will ensure that the lowest price total of the Pricing Schedule achieves the maximum available marks, with other Bidders scores calculated proportionately. The scoring methodology will be applied per pricing schedule section and combined to identify the overall lowest price submission. The lowest price submission will achieve the maximum available score with the other Bidders prices scoring points inversely proportionate to the lowest.

- 1. Pricing evaluation will follow the universally accepted formula of (Lowest Price / Tendered Price x Price Criteria Points (40)).
- 2. An example of how this formula operates in practice can be found below:

Description	Formula	Tenderer		
		T1	T2	Т3
Tendered Price	Α	€500	€490	€510
Lowest Price	В		€490	
Calculation	C = B/A	0.98	1.00	0.96
Convert to Points	D = C x 40*	39.20	40.00	38.43

^{*} The conversion to points will be based on the weighting attributed to price in the total evaluation.

Table 4 - Example scoring methodology for price lots





6 Instruction to Bidders

6.1 Responding with your proposal

Climate-KIC are requesting the following are submitted to bid on this contract:

- 1. **A Proposal** that sufficiently details the bidder's solution and responds to the prompts and requests contained in this RFP. The bidder is, amongst other items, also kindly asked to provide:
 - o their trading name, VAT or tax identification number (if applicable) and registered trading address (please note, address is not required for an individual).
 - website links to examples of work previously performed by the bidder if applicable (e.g. portfolios, work products or other).
 - professional references that can be reached by Climate-KIC to verify previous services delivery.
- 2. A Quotation that meets the requirements described at Section 6.2
- 3. **Resumes** of individuals that will be assigned to conduct the services described in this document.
- 4. The total submission (including attachments) must not exceed max. 30 pages total.

Climate-KIC reserves the right to reject RFP responses that do not confirm with these guidelines. All responses shall be made to the Contract Manager via electronic copy, at **CESF@netzerocities.eu**

6.2 Quotation requirements

Climate-KIC request that bidders quote in the following manner, as appropriate to delivery of the services:

- Please provide itemised quotations in Euros and specify if the quote includes / excludes VAT or any other taxes;
- Provide a rate card for relevant grades of employment that will be conducting services (e.g. day rate) instead of averaged rates. These may be used for additional services.
- The quotation is requested to include a month-by-month resource plan with resolution on role title, days and day rates to reach a total proposed labour cost. Please refer Table 5 as an example.
- For External Suppliers (Non-NZC Consortium): Travel and subsistence for these services are strictly limited. Domestic travel and subsistence will not be reimbursed unless agreed in advance and in writing with Climate-KIC. If you require international transport and/or accommodation, please make this clear and estimate costs in your quotation. Time for travel will not be billable hours.
- Include all applicable costs or charges associated with providing the goods and/or services in your quotation.
- Please quote on a company letterhead or similar company form where possible with the resolution described in Table 5 at a minimum. Where a resource plan can be provided or explicitly requested, please refer the example in Table 6.

Table 5: Provided quotations to include the following details

Item and unit cost (in Euros excluding VAT)				
Services as per Section 3				
Deliverable 1 of as per Section 3.5				
Deliverable 2 of as per Section 3.5				
License fees (per user per month/annum, and in aggregate) if				
applicable				
TOTAL (if applicable)				
Rate card for services (per day/hour, in Euros excluding VAT):				





Item and unit cost (in Euros excluding VAT)

Assistant – XX / day Officer – XX / day Specialist - XX / day

Project coordinator - XX / day

Consultant - XX/day

Principal consultant - XX/day

Partner - XX/day

. . .

Table 6: Example resource-based quotation for proposed labour

Section	Area	Resource	Task	Quantity (days)	Resource day rate (EUR excl. VAT)	Subtotal cost (EUR excl. VAT)
Service delivery	Workshop facilitation	e.g. Facilitator	e.g. Workshop preparation and delivery	e.g. 3	e.g. € XX.00	e.g. € XX.00
		e.g. Facilitator's assistant	e.g. Workshop delivery support	e.g. 1	e.g. € XX.00	e.g. € XX.00
Grand total					€ XX.00	

6.3 Terms of this RFP

- 1. Your proposal should be submitted according to the instructions as detailed in this section and should be valid for a period of at least six (6) months from the bid due date. Any proposal submitted outside the scope defined may be rejected without provision for re-submission.
- 2. Any further information pertaining to this RFP, of whatever nature, must be directed to the Contract Manager detailed in Section 1.1. If a point of clarification materially affects the RFP, our response will be circulated to all bidders, otherwise the response will only be sent to the bidder seeking clarification.
- 3. If any doubt exists concerning any element of this RFP, a clear statement should be made on the assumptions taken to arrive at your quoted costs or alternatively contact us prior to submitting your proposal to seek clarification.
- 4. Entering into contractual arrangements with Climate-KIC in connection with this RFP does not guarantee work will be awarded.
- 5. Climate-KIC/GARAC reserves the right to reject any proposal(s) received after the submission date/time.
- 6. Climate-KIC/GARAC reserves the right to undertake post-bid negotiations with none, all or a shortlist of bidders.
- 7. Climate-KIC/GARAC, at its sole discretion, reserves the right to accept or reject any or all of the proposals received and not to award any business and shall not be bound to give reasons for any decision. Only the execution of a written agreement between a Climate-KIC entity and a supplier(s) will obligate a Climate-KIC entity in accordance with the terms and conditions contained in such agreement.
- 8. Climate-KIC reserves the right to procure services from alternative suppliers(s) where the successful bidder is, or becomes, uncompetitive within the market. However, issues over pricing and specification will be resolved through discussion and mutual agreement between Climate-KIC and the supplier.
- 9. Bidders are required to email soft copies of their proposal to the Contract Manager detailed in Section 1.1 based on the timeline at Section 0.
- 10. As per above and where applicable, bidders must acknowledge receipt of this RFP by return email to the Contract Manager detailed in Section 1.1 confirming whether they intend to submit a proposal by the Submission Deadline.





- 11. This RFP does not commit or obligate any Climate-KIC company to pay any expenses incurred by you in the preparation of your Proposal. All such expenses are solely at the risk of the bidder and by submitting a proposal you automatically agree that proposal becomes the property of Climate-KIC.
- 12. Proposals are to be kept as clear and concise as possible and should be sequenced and numbered in accordance with the format of this RFP.
- 13. The formatting of this document and the attached response document should not be altered.
- 14. Whilst this RFP confers no legal rights on its addressees, it is not intended that any other persons acquire rights or obligations in respect of or arising under it.
- 15. Unsuccessful bidders agree, by the submission of their proposals, to return to Climate-KIC this RFP and any and all papers, records, data and materials supplied to them in connection with it, including all copies made by them.
- 16. This RFP is for consideration in whole and not in part or parts unless otherwise indicated.
- 17. All efforts have been made to ensure the accuracy and validity of information contained in this RFP. However, Climate-KIC does not warrant the information accurate or comprehensive.





Annex: NZC CESF Procurement Clarification Questions and Responses

Questions received	Response
Proposal format	
The total submission (including attachments) must not exceed a maximum of 30 pages. Does this limit apply to both the technical and financial proposals? Should they be included in the same document, or submitted separately?	It applies to both technical and financial proposal and we can be submitted in one document or separately.
Since the language of the proposal is not specified, should it be submitted in English?	selected bidder, final CESF report, as well as general communication with Climate-KIC will also be in English.
Are there any specific templates for CVs or the methodology to be used?	No specific template.
Evaluation criteria	
Regarding the evaluation of the methodology, since it is not detailed in the evaluation criteria, could you please clarify how it will be assessed and what percentage of the total evaluation it will account for?	At the moment, it is considered as part of the expertise evaluation criteria.
Regarding the evaluation criteria, 5.2.2 Capacity to Deliver (30%), point 1 is evaluating the current workload, our understanding is that we should indicate the current workload in % of each expert being proposed, specifying the single project where the individuals proposed are engaged in. Is our understanding right?	It's a simple effort to understand the available capacity and your ability to manage workloads for key people who would be proposed to deliver on the work. You need to demonstrate as a % or a fraction or similarly presented that the people you put forward have the capacity to execute.
Scope of work and available data	
I would like to know if you are looking for companies/groups of companies that can cover all the points mentioned at page 6 in point 1.1.1 External Support Requested) or if you are looking for companies that can deliver on at least one of those points.	We prefer if a supplier can deliver the whole scope,, but reserve the right to award the contract to more than one third party supplier to achieve suitable capabilities for the scope of work described. Bidders are encouraged to make it clear in their proposal what expertise and services they can provide in line with the scope of work described, if not the whole scope.
Is data collected from parking meters with timestamps and payment duration available?	Yes, data collected from parking meters with timestamps and payment duration is available
Is parking payment data from all 9 available applications (License Plate, amount, duration) available?	Yes, parking payment data from all 9 available applications (License Plate, amount, duration) is available.
Are parking facility parking entrances monitored (both payers and non-payers: P+Bike or P+Bus options) and it is possible to have this information?	Yes, but only P+Bus option is available, and only for one parking zone named "Prati di Caprara".

